



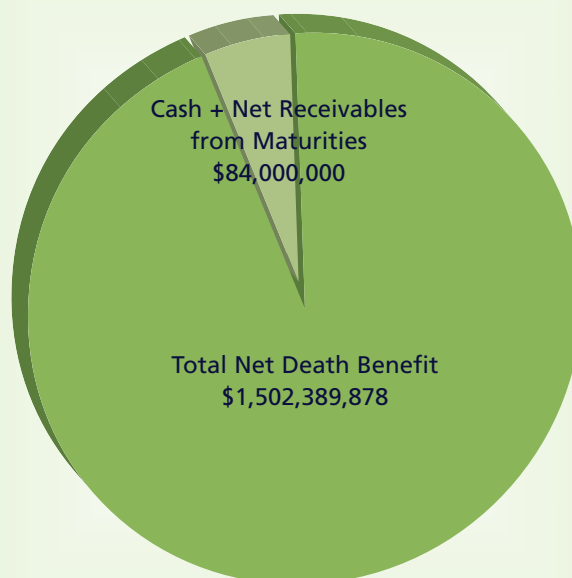
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### Fund Statistics 31st January 2012

- 660 policies held by the fund
- Policies issued by 86 Life Companies
- Weighted average original life expectancy 51 months
- Policies matured 263 generating US\$360m in cash
- Weighted average current life expectancy 25 months
- More than 95% of NAV of life policies with life companies whose AM Best rating is at least A
- Average policy size US\$2,276,348
- Weighted average age 83.57 years

Source: ViaSource Funding Group, LLC

### Portfolio Breakdown



Source: ViaSource Funding Group, LLC and International Administration Group (Guernsey) Limited

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